To say it has been a unique year, filled with uncertainty and challenge, would be an understatement to our industry and so many others. I think we should take a collective breath, reflect on the year 2020 has given us, and take a moment to digest what you, your company, and the industry have been through.

This year has been an uphill battle for so many, and we want to thank our members for their steadfast commitment to our association. We know our members are facing challenges, and we have worked through 2020 fighting for certainty, fairness, and peace of mind for the unparalleled companies that make up NBB.

I want to express my gratitude and applaud you, your loyalty, and your confidence in our ability to serve you. And we applaud your willingness and ability to give back to those in need during a national pandemic. Because of you, our valued members, we were able to do our jobs and better biodiesel and renewable diesel, diligently and effectively from a distance.

This year we announced our new, ambitious Vision and kicked off 2020 on a high note. We still believe in that Vision and those goals, and we will stop at nothing to help the industry reach its peak like we know it can.

Through one of the most challenging times in recent history, our members stepped up. And, that is what makes us confident in reaching our industry objectives. With insights from our members on the frontlines, we can be assured of an accurate picture of the issues that really impact our industry. The volunteers that make up our governing board commit a lot of time and resources to making sure our industry is on the path to success. Due to this leadership, our association can be confident that we will maximize our potential.

This annual report is a direct reflection of all that hard work. I encourage you to look at the expansive report and see how these efforts have poised our industry for greater success in the future.

I look forward to continuing to work alongside you this coming year.

Donnell Rehagen
CEO, NBB
OUR Vision

With a coordinated effort, collective voice, and countless hours of hard work, NBB released a new Vision for the industry in January 2020. Our association undertook a formal strategic planning process to ask the tough questions, define the challenges, and lay out a roadmap to achieving those objectives over the next few years. It is critical that any industry have a clear and complete vision of what it wants to accomplish. Today, our industry’s vision of the future is clearer, sharper, and full of opportunity.

Ambitious industries need ambitious goals. And, in our case, our country needs us to be this ambitious.

We are committed to the industry. We are committed to each and every one of our members. And, we are committed to the hard work it will take to get us there.

Donnell Rehagen  
CEO, NBB

How to Become a Member

The National Biodiesel Board (NBB) is organized exclusively to promote the common business interests of those parties seeking to advance the use of biodiesel and/or renewable diesel as a fuel or fuel additive that meets ASTM standards. To advance these common interests, the NBB will admit to membership, on a nondiscriminatory basis, any industry member or supporter who meets the member requirements.

Whether you are a producer or marketer, feedstock organization, or a company that supports the industry through the provision of goods or services, NBB has a lot to offer. If you’re interested, please contact Brad Shimmens, Director of Operations and Membership, at bshimmens@biodiesel.org or at 573-635-3893.
Financing Drives Biodiesel’s Tomorrow

NBB’s ability to leverage membership dues with outside funding sources helps increase the organization’s ability to make an impact for its members. In FY20, membership dues made up just over one-quarter of the total revenue. In other words, for every $1,000 invested through membership dues, NBB leveraged more than $4,700. An outline of the funding sources can be found below.

### NBB Funding Sources

**35% Membership Dues** – While only a modest percentage of NBB’s budget, membership dues play a significant, almost exclusive role in NBB policy programs. In fact, membership dues are the single-largest contributor to NBB’S national and state lobbying efforts. Federal regulations prohibit checkoff funds and federal grants from being used for lobbying, so NBB membership dues focus almost exclusively on policy.

**28% United Soybean Board** – The United Soybean Board provides checkoff funds for biodiesel and renewable diesel programs. NBB submits proposals each year through USB’s annual planning process. By law, checkoff dollars cannot be used for lobbying. These funds are used for technical and market development efforts, allowing membership dues to focus solely on policy.

**26% State Soybean Checkoff Funds** – State Soybean Boards, through their checkoff dollars, fund technical, communications, sustainability and education work on behalf of the industry. Each year, NBB staff submits proposals and continues to obtain strong support from more than 20 different state organizations. In 2020, more than $3 million was invested into critical biodiesel and renewable diesel areas on behalf of these organizations.

**11% Other Income** – Income from programs and additional partners rounds out the NBB annual budget. These funds include BQ-9000, conferences, and corporate partners, as well as NBBIT, NBB’s in-house IT firm that also contracts with outside clients.

**FY20 Budgeted Revenue Estimate**
MEMBER Testimonials

Mike Rath - Sr. VP Commodities, Darling Ingredients

NBB is a very valuable organization to Darling and our entire supply chain network (row crop production to meat production). NBB continues to unify and consolidate our message to both federal and state leaders and influencers while also focusing on forward looking support in the areas of sustainability, regulatory, and engine manufactures. Our industry is challenging but also changing as we move in 2020 and beyond, and NBB is well prepared to help guide us through these changing times.

Elizabeth Burns-Thompson – Corporate Affairs Manager, Renewable Energy Group

Public policy is a bedrock of the biodiesel industry, and NBB has been a leader in promoting critical programs to boost blending across the country. The government affairs team at NBB is a true asset and partner to REG. Whether testifying at public hearings, submitting regulatory comments, or monitoring legislative proposals from coast to coast, the NBB team is dedicated to helping producers have a voice in the political process at the state and federal level. Biodiesel has an exciting story to tell and I’m proud to help share that story alongside NBB with lawmakers each and every day.

Robert Stobaugh – Director, United Soybean Board

Biodiesel continues to be a value-added product for the soybean industry, which is incredibly important to an agricultural state like Arkansas. NBB has supported soybean farmers as key feedstock producers for almost 30 years, and I’m proud to see farmers have a voice in shaping the future of the industry. Through our partnership and funding of NBB projects, we can help focus on issues that are important to us, all while having more access to NBB resources and experts. I know that NBB will be there to support us for years to come.
Providing Certainty and Progress on Industry Policy Priorities

NBB provided the industry policy stability in key areas during Fiscal Year 2020 by achieving long-sought federal affairs victories, including a five-year extension of the biodiesel tax incentive.

Tax Incentive

- In December 2019, Congress renewed the biodiesel tax incentive retroactively for 2018 and 2019, and prospectively through 2022 – the longest period of forward-looking stability since the credit was first established.
- NBB launched a successful strategy, reinforcing the ranks of our traditional policy champions with new, freshman legislators who made a long-term extension of the biodiesel tax incentive a key accomplishment to bring home to constituents.
- NBB built and coordinated an alliance of nearly 150 companies, trade associations, and allies to advocate for the tax credit’s extension.

Trade Case

- NBB achieved a favorable outcome in the U.S. Commerce Department’s “changed circumstances” review of Argentina’s biodiesel trade practices, even though the agency proposed to virtually eliminate countervailing duties in July 2019.
- NBB’s Fair Trade Coalition met with Commerce Secretary Wilbur Ross and engaged members of Congress to recommend a cautious and careful review of continuing policy changes in Argentina.
- In May 2020, after accepting additional data from NBB, Commerce determined that no changes to the trade duties were warranted.
- NBB’s Fair Trade Coalition continues to engage in U.S. Court of International Trade proceedings on the trade duties. In July 2020, Argentina filed a new case on the outcome of the changed circumstances review.

Renewable Fuel Standard

- In its 2020 RFS final rule, EPA included a prospective calculation of small refinery exemptions, which could limit future demand destruction for the biofuel industry.
- EPA acknowledged its duty to ensure that the annual obligations it sets are met, mirroring NBB’s legal arguments.
- In January, the U.S. Court of Appeals for the 10th Circuit ruled that EPA exceeded its authority in granting three small refinery exemptions. NBB is pursuing legal and policy arguments to extend the ruling universally to all exemptions.
- NBB is coordinating efforts with other biofuel trade associations and stakeholders to defend the RFS from refiners’ attacks and EPA’s efforts to undermine the program through waivers, small refinery exemptions, and rulemaking delays.
- NBB ensured that USDA’s Higher Blends Infrastructure Incentive Program (HBIIP) – part of the White House deal on RFS exemptions – included funding for higher blends of biodiesel (B20).

U.S. Representative, Abby Finkenauer, with NBB Governing Board Member, Thomas Brooks.
NBB provided the industry policy stability in key areas by achieving long-sought federal affairs victories, including a five-year extension of the biodiesel tax incentive.

NBB CEO and Governing Board Members meet with U.S. Senator Chuck Grassley.

NBB members and staff join Representative Finkenauer and Senator Grassley in front of the nation’s Capitol.
Communications Lay Groundwork, Base Support for Industry Growth

While change abounds in the biodiesel industry, one thing that stays the same is the continuous need for accurate information. NBB’s communications programs allow us to represent biodiesel accurately and effectively in the media and among key audiences. It funds and supports basic communications functions such as responding to media inquiries, maintaining an accurate and easy to use web presence, and packaging information for a wide range of audiences and formats to ensure NBB remains the single most reliable and comprehensive source for biodiesel information.

Biodiesel’s brand is a promise to our customers and stakeholders. It tells them what they can expect and differentiates us from our competitors. Our brand is who we are, who we want to be, and how people perceive biodiesel. NBB’s core communications projects are where we build the brand of biodiesel through education, outreach, earned media, and more. These efforts lay the groundwork for where we are now and provide a springboard for where we want to go in the future.

If a tree falls in a forest and no one is around to hear it, does it make a sound? The same can be said about biodiesel. We can have all the science and data in the world on our side, but if no one hears it, does it make a difference?

New Tagline Launched for Biodiesel Messaging

This year NBB launched a new tagline to join our biodiesel cloud logo that we’ve used for years. And that tagline is Biodiesel: Better. Cleaner. Now! It tells the story simply. Biodiesel is better and cleaner than petroleum diesel – with proven environmental, health, and economic benefits – and is ready to use now. No waiting around for some future technology. No new innovation needed. No billions of dollars in research. It is here, now! You’ll see it in our ads, websites, logos, and throughout various communications pieces.

Website Continues Reaching Readers

The web-presence the National Biodiesel Board maintains through its family of websites continues to be the premier destination for finding biodiesel information on the internet. Because NBB serves as a voice for the biodiesel industry, our family of websites serves as the most comprehensive and reliable biodiesel data source online. Last year both biodiesel.org and nbb.org were redesigned from the ground up, so it’s no surprise that they generated over 1.4 million page views this year alone. NBB also manages an additional dozen websites that form the “NBB Family of Websites”, responds to more than a thousand requests for information, and monitors thousands of biodiesel news stories and articles to keep on top of the latest information for the industry.

Biodiesel and renewable diesel trade press interview NBB CEO, Donnell Rehagen, at the 2020 National Biodiesel Conference & Expo.
If awareness equates so strongly to positive impressions, we must increase biodiesel awareness to increase support. Which is exactly what NBB’s communications projects are designed to do.

Low Carbon Fuel Standard (LCFS) policies in California and Oregon continue to exceed all reasonable expectations for biomass-based diesel (BMBD) growth. In 2019, the BMBD market in the two states grew from 621 to 907 million gallons, an amount equal to roughly one-third of the total U.S. market. With carbon intensity benchmarks in both states scheduled to more than double from current levels by 2030, 2 billion gallons of consumption in ten years (or less) is a reasonable estimate and one generally in line with forecasts by state agencies.

While COVID-19 interrupted and shortened nearly every state legislative session, climate policy continued to move forward and was by no means limited to California and Oregon, or even the West Coast. Washington State passed an LCFS bill through its House but ran out of time in the Senate. Colorado announced that its state energy department would develop an LCFS feasibility study while the Senate Majority Leader passed a biodiesel blending requirement through the state’s upper chamber. With support from several states, the Great Plains Institute continues to develop a model Midwest LCFS. In the fall, New York will begin implementing its landmark Climate Leadership and Community Protection Act, which requires economywide decreases in greenhouse gas emissions (GHG) emissions of 40 percent by 2030. Finally, several New England states continue implementation of programs designed to increase renewable content in the power generation sector.

To ensure members are well represented in this emerging space, NBB opened a new office in Sacramento, Calif., which is effectively “ground zero" for climate change policy. NBB hired Floyd Vergara to lead this new office as the Director of State Regulatory Affairs. Vergara comes to the organization with extensive experience from the California Air Resources Board (CARB) where he served as the Chief of the Industrial Strategies Division and Assistant Chief of the Research Division. During his time at the agency, Floyd helped develop, implement, and eventually manage the LCFS among other important programs such as Cap-and-Trade.
Fuel Up with Proven Performance

Biodiesel Production Quality

Biodiesel production quality is at an all-time high. Now, biodiesel fuel quality information is more accessible than ever thanks to reports being published by the National Renewable Energy Laboratory (NREL). Through funding and support from NBB and the National Biodiesel Accreditation Commission, NREL’s analysis is based on thousands of data points that were previously unavailable. The analysis from both the 2017 and 2018 reports show that the vast majority of biodiesel readily exceeded the specification limits in ASTM D6751, the standard for biodiesel.

New Pathways for Bioheat®

Now there are new pathways forward through Underwriters Laboratories (UL) for heating oil equipment manufacturers to certify and approve their equipment for B20 and higher blends. New testing protocols have been developed and are being published to provide burner manufacturers with new protocols to certify their units. Reference fuels are being provided by the biodiesel industry and National Oilheat Research Alliance (NORA), with several manufacturers ready to begin testing.

Wide-Ranging Partnership to Deploy B100 Biodiesel Technology

This year NBB expanded a partnership that encourages the use of better, cleaner fuels. With the support of NBB, the American Lung Association, Illinois Soybean Association, and Missouri Soybean Merchandising Council, five trucks owned by ADM were outfitted with Optimus Technologies’ Vector fuel system. This is an innovative technology that enables diesel engines to run almost entirely on sustainable biodiesel. The trucks are being used in daily fleet operations for a yearlong period, with each vehicle anticipated to travel 160,000-180,000 miles and reduce up to 500,000 pounds of CO2. The Optimus Vector System is designed to allow conventional diesel engines to run on 100 percent biodiesel in a wide range of climates and applications. This new project is especially exciting for NBB as it is designed to evaluate its use for longer-haul over-the-road fleets, potentially opening a pathway to significantly higher volumes of biodiesel in the U.S. truck fleet.

Studies Proved Diesel is Here to Stay

New research from sources such as the Diesel Technology Forum revealed that diesel powertrains are expected to remain a dominant force for years to come, and the use of biodiesel blends in diesel equipment continues to be a preferred choice for fleets looking to improve the sustainability of their operations. Fuels Institute forecasts show that diesel vehicle stocks are expected to increase 14 percent by 2035, while diesel vehicle miles traveled are expected to increase 23 percent in the freight transportation industry during the same time period, all while the diesel vehicle fleet is set to become about 30 percent more fuel efficient under new standards. According to the NTEA’s Fleet Purchasing Outlook Survey, biodiesel has consistently ranked as the most widely used alternative fuel option reported by fleets.

Diesel vehicle fleets are set to become about

30% more fuel efficient
under new standards by 2035

More Users are Looking to Rely on Biomass-Based Diesel Fuels

NBB has numerous Fact Sheets, Success Stories, and resources to share with consumers and potential customers. Those resources for fleet managers, municipalities, and OEMS can be found on the NBB websites, biodiesel.org and nbb.org.
Supply Chain Outreach Accelerates Communication

Managing Production to Consumption
To support the heating oil industry’s desire to move towards B20 by 2023, outreach with rail and marine production and terminal operators became the focus of our training. Historically, the East Coast relied upon waterborne deliveries, but now is more reliant on the rail. Communication with rail systems and transloading operators specific to the anticipated increase of rail activity was addressed. With 3.5 BGY of heating oil requiring B20 or 700 MGY annually, New England and Mid-Atlantic states would necessitate approximately 25,000 rail cars between November and March. This type of anticipated growth necessitates symphony-like planning of production, logistics, storage, blending, and distribution to make Bioheat® fuel a reality.

Comprehensive Training Delivered
Developing new markets for biodiesel is what we do. Preparing those on the ground to succeed in producing, shipping, storing, blending, and moving finished high-quality products into a low carbon world requires expertise. Throughout 2020 our team has engaged with the liquid supply chain providing in-depth training on all aspects of low carbon fuels, all geared to reduce market impediments and ensure the broadest level of growth. Our team engaged in over 65 events where we left those whom we encountered prepared to benefit from their low carbon liquid fuels market development experiences.

Bioheat® Nation Continues to Expand
Our team continues managing the collaborative relationships forged with the National Oilheat Research Alliance and National Energy & Fuels Institute, both instrumental in navigating Bioheat® success. Together we have oversight on five working groups committed to fast track their quest towards B20 by 2023. Close interaction with NEFI and NORA leadership remains critical to NBB’s ability to help shape policy and manage technical advances and logistical impediments impacting success.

The Providence Resolution
The Northeast’s heating oil industry resolved to achieve net-zero carbon dioxide (CO2) emissions by 2050. This ambitious goal was set at the Northeast Industry Summit held during the 2019 Heating & Energizing America Trade Show at the Rhode Island Convention Center.

The industry’s resolution calls for a 15 percent reduction in CO2 emissions by 2023, a 40 percent reduction by 2030, and net-zero-carbon emissions by 2050. The resolution directs industry associations and other groups to work collaboratively with each other to achieve these emissions reductions.
Feedstock & Stakeholder Development

U.S. producers of biodiesel and renewable diesel have always utilized a diverse set of feedstock sources. This year proved that diversity was more than just a dressed up talking point as the spread of COVID-19 in the U.S. created difficulties for our members and the entire feedstock supply chain.

As we turned the corner into 2020, protein demand was strong resulting in large stocks of vegetable oils. Supplies of animal fats were increasing, primarily due to increased U.S. pork production. Ethanol production, and thus distillers corn oil supplies (DCO), was poised for growth as well. However, a national pandemic and stay at home orders throughout the country made a swift and immediate impact on the feedstock supply chain.

Initially the consequences to our industry feedstocks were substantial with the virus effecting ethanol production, restaurant’s used cooking oil (UCO), animal fats, and more. However, through this unparalleled time our industry was steadfast in the production of biodiesel and renewable diesel. Demand showed there was need and desire for better, cleaner fuels providing healthier air to breathe for all.

The feedstock supply chain for biodiesel and renewable diesel producers proved to be resilient. Demand for meal remained strong in 2020, with the oilseed crushing industry setting monthly records and generating robust soybean oil stocks. Supplies of UCO also rebounded as states re-opened their economies. The generation of animal fats returned to near pre-COVID levels as slaughter weights increased and the animal processing sector returned to more than 90 percent of capacity. Lost in the chaos created by COVID-19, one of the more encouraging storylines for the biodiesel and renewable diesel industry was the resiliency created by feedstock diversity.

The industry continues to focus on future production goals and the need for increased supplies of feedstock. Our existing feedstock base will continue to play a crucial role. We expect robust demand for biodiesel, created in part by low-carbon market growth, will send positive market signals and stimulate greater investment in technology. New sources, such as winter annual oilseeds, also may offer potential as feedstocks in the future.
Sustainability is a vital component to NBB’s Vision and market development for coming decades. Feedstock volumes are projected to grow due to increasing global population and economic shifts that increase protein demand. With protein production comes increased surpluses of animal fats and vegetable oils, both used and unused. These coproducts and byproducts of the food supply must find industrial uses like biodiesel and renewable diesel. It is impossible to eat that many fat calories in ratio to the protein needed for the food supply.

Demand growth for biodiesel and renewable diesel is expected to come from increased demand for low carbon fuels. The carbon benefits of replacing fossil fuels with biomass-based diesel (BBD) are significant, but not universally understood by all stakeholders. NBB’s sustainability program places a high priority on quantifying the carbon footprint of BBD and educating stakeholders about the powerful role BBD should play in the evolving transportation and heating oil sectors.

NBB continues to support research at leading institutions like Purdue University where the latest science on quantifying the greenhouse gas (GHG) emissions from land use change are published. The latest research published in leading journals shows a 40 percent improvement compared to assessment last updated by the California Air Resources Board in 2015. This could add $0.29 per gallon to fuel traded under the Low Carbon Fuel Standard.

Perhaps more importantly, this research also clears the U.S. BBD industry of accusations related to tropical deforestation. The best available data quantifies, without a doubt, that U.S. biofuels are not to blame for indirect international impacts; and that even after accounting for these indirect effects, biodiesel generates a GHG reduction benefit 66-86 percent compared to petroleum. This paves the way not only for more return on each gallon under the LCFS, but for increased volume in California and elsewhere around the country.

As various jurisdictions set aggressive goals for carbon reduction, some constituencies look beyond BBD toward 100 percent carbon neutral alternatives. The push for electric vehicles has become fashionable, even though technology for heavy duty vehicles is lacking and electrification of vehicles and space heating increases fossil fuel emission from electrical power generation. That is why NBB is supporting academic research to quantify the real GHG reduction that BBD can have compared directly to hypothetical scenarios favored by some advocates. Even as new alternatives come online in the future, BBD will continue to have a role right alongside those options.

These studies conclude that biodiesel and renewable diesel generate real GHG benefits now. There is significant benefit to using as much BBD as our industry can produce to immediately prevent fossil carbon from being added to the atmosphere. The benefits of using renewable fuels now pay dividends for years to come, because the fossil carbon that would have been added to the atmosphere will continue to warm the Earth for decades. If we miss the opportunity to displace fossil fuels now, we cannot make up that loss in the future, even with more perfect, carbon-neutral technology. The time to secure a healthier future and a stronger economy is now. The key is to use more BBD now!

“These studies conclude that biodiesel and renewable diesel generate real GHG benefits now. There is a significant benefit to using as much BBD as our industry can produce to immediately prevent fossil carbon from being added to the atmosphere.”
Development Efforts Helped Grow the Industry.

Development

NBB’s business development efforts raised more than $7 million dollars to execute the 2020 program plan thanks to the generous support of the United Soybean Board, 24 state soybean boards, and the National Biodiesel Foundation. This funding of our technical and educational programs by the soybean industry and NBF allowed dues money to be directed at our critical federal and state policy programs in Washington, D.C. and state capitals.

The NBB business development team encouraged USDA to integrate biodiesel in its new Higher Blends Infrastructure Incentive Program. As a result, USDA directly allocated $14 million to increasing the availability of higher blends of biodiesel (B20) through biodiesel distribution facilities, including biodiesel terminal operations and home heating oil distribution centers as well as depots, fleet facilities, and midstream partners.

National Biodiesel Foundation

The National Biodiesel Foundation secured two EPA DERA grants totaling approximately $1.5 million to purchase 26 new vehicles for the District of Columbia and Iowa DOT, equipping them to operate on B100 year-around.

This past September, NBF hosted its first California tour. Staffers from seven California House and Senate offices met in Sacramento, Calif. for a one-day educational biodiesel briefing with site visits. The group went to the Sacramento Rendering Company and learned about animal fats used in biodiesel production, and visited a county government fleet maintenance facility where state and local government fleet managers discussed their use of biodiesel.

During COVID-19, NBF helped raise $63,000 to provide 3,200 hot meals to New York's Fire Department and Emergency Medical and Dispatch staff when they needed critical support during this national pandemic.

NBB Political Action Committee

The National Biodiesel Political Action Committee (NBPAC), established in 2010 as a connected PAC, is dedicated to electing and supporting political leaders around the country who understand the vital role of biodiesel and renewable diesel in the nation’s energy policy. Donations to federal candidates are an integral part to NBB’s federal policy strategy. All members of the National Biodiesel Board are eligible to become members of NBPAC. Visit www.biodieselpac.org to join.
NBB History

Based in Jefferson City, Missouri, the National Biodiesel Board (NBB) is a nonprofit trade association dedicated to coordinating the biodiesel and renewable diesel industry and educating the public about the fuels. State soybean commodity groups, who funded several biodiesel research and development programs with checkoff dollars, founded the National Soy Diesel Development Board in 1992. The board changed its name to the National Biodiesel Board in 1994 to reflect the preferred name for the fuel, since it can be made from any fat or vegetable oil. NBB membership is comprised of state, national, and international feedstock and processor organizations; biodiesel and renewable diesel suppliers; fuel marketers and distributors; and technology providers.

Membership of the National Biodiesel Board has grown significantly since the organization’s beginning. Starting with seven members in 1992, NBB now counts for approximately 130 companies as members. These companies vary from Fortune 100 companies to small, family-owned biodiesel and renewable diesel production companies. This diverse membership base has provided a strong base for the industry to solicit and gain the support of Congress. With member companies representing nearly all 50 states, biodiesel and renewable diesel are woven into the fabric of our national energy supply.
Biodiesel and renewable diesel are on the rise in 2021, as the National Biodiesel Conference & Expo returns to Fort Worth, Texas!

We look forward to you joining us at the biggest event of the year.

NBB Mission & Vision

Mission Statement: Representing America’s clean diesel replacement fuels, the National Biodiesel Board will advance the interests of its members by supporting sustainable biodiesel, renewable diesel and renewable jet fuel industry growth. NBB serves as the industry’s central coordinating entity for technical, environmental, and quality assurance programs and will be the strongest voice for its advocacy, communications, and market development.

Vision 2020: Biodiesel, renewable diesel, and renewable jet fuel will be recognized as mainstream low-carbon fuel options with superior performance and emission characteristics. In on road, off road, air transportation, electricity generation, and home heating applications, use will exceed six billion gallons by 2030, eliminating over 35 million metric tons of CO2 equivalent greenhouse gas emissions annually. With advancements in feedstock, use will reach 15 billion gallons by 2050.

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